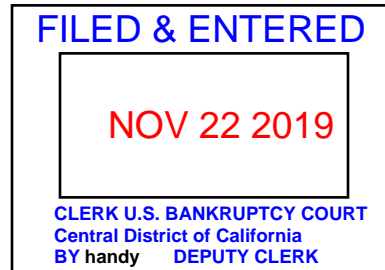


Jeffrey N. Pomerantz (CA Bar No. 143717)
Maxim B. Litvak (CA Bar No. 215852)
PACHULSKI STANG ZIEHL & JONES LLP
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067-4114
Telephone: 310/277-6910
Facsimile: 310/201-0760
Email: jpomerantz@pszjlaw.com
mlitvak@pszjlaw.com



[Proposed] Attorneys for the Official Committee of
Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
NORTHERN DIVISION

In re:

HVI CAT CANYON, INC.

Debtor.

Case No.: 19-bk-11573-MB

Chapter 11

**ORDER AUTHORIZING AND APPROVING
THE EMPLOYMENT OF PACHULSKI
STANG ZIEHL & JONES LLP AS COUNSEL
TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS, EFFECTIVE AS
OF AUGUST 15, 2019**

Date: November 12, 2019
Time: 11:00 a.m.
Place: 1415 State Street
Courtroom 201
Santa Barbara, CA 93101
Judge: Hon. Martin R. Barash

The Court has considered the *Application for an Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel for the Official Committee of Unsecured Creditors, Effective as of August 15, 2019* (the "Application")¹ [Docket No. 214] and the Declaration of Jeffrey N. Pomerantz in support thereof [Docket No. 215], and based upon the record before the Court, it appears that PSZJ does not hold or represent an interest adverse to the estate, that PSZJ is a disinterested person, that its employment is in the best interest of the estate. Accordingly, it is hereby

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

ORDERED that the Committee is authorized to employ the law firm of Pachulski
Stang Ziehl & Jones LLP, as its bankruptcy counsel herein, effective as of August 15, 2019, on the
terms and conditions set forth more fully in the Application and the Declaration of Jeffrey N.
Pomerantz, filed concurrently therewith.

#####

PACHULSKI STANG ZIEHL & JONES LLP
ATTORNEYS AT LAW
LOS ANGELES, CALIFORNIA

Date: November 22, 2019



Martin R Barash
United States Bankruptcy Judge